



Case Conclusion Survey

****CONFIDENTIAL – FOR INTERNAL USE ONLY****

Client Information

ATTORNEY NAME: _____

Client Name: _____ **DOB:** _____

Gender: ☐ Male ☐ Female ☐ Other **Ethnicity:** ☐ White ☐ Black ☐ Hispanic ☐ Other

Case Information

Case Number(s): _____

Type of Case(s): ☐ Dependency ☐ EFC/PESS/Aftercare ☐ Truancy ☐ CINS/FINS
☐ Delinquency ☐ Criminal ☐ Other _____

Date of Appointment: _____ **Referral Judge** _____

Legal Needs/Special Circumstances

- | | | |
|---|---|--|
| ☐ Mental Illness | ☐ Intellectual Disability/Autism | ☐ Substance Abuse |
| ☐ Human Trafficking | ☐ Counseling Needs | ☐ Education Needs |
| ☐ Medical Needs | ☐ Transportation Needs | ☐ Competency |
| ☐ Probation Conditions | ☐ Case Resolution Contract | ☐ Walker Plan |
| ☐ Other: _____ | | |

Case Outcome

Case Disposition (Date & Outcome): _____

What were the goals identified at the start of your representation? Please Explain:

Were the goals met during the representation? Please Explain: ☐ Yes, fully ☐ Partially ☐ No

Please describe the key legal actions/strategies you undertook during the case representation.

How helpful was Crossroads' support during your representation? (Check Box Below)

☐ Extremely helpful ☐ Somewhat helpful ☐ Neutral ☐ Not very helpful ☐ Not at all helpful

What did Crossroads do particularly well in supporting you during your case?

What could Crossroads improve for future volunteer attorney support?

What upcoming training(s) would you like to see to better help you on future Crossroads cases?

May I contact you so I can prepare a Client Success Story for our stakeholders? ☐ Yes ☐ No

Are you available for a new case? ☐ Yes ☐ No **If no, when available?** _____

Are you willing to serve as a mentor for a new Crossroads attorney? ☐ Yes ☐ No