



## Case Conclusion Survey

**\*\*CONFIDENTIAL – FOR INTERNAL USE ONLY\*\***

### Client Information

**ATTORNEY NAME:** \_\_\_\_\_

**Client Name:** \_\_\_\_\_ **DOB:** \_\_\_\_\_

**Gender:** ☐ Male ☐ Female ☐ Other **Ethnicity:** ☐ White ☐ Black ☐ Hispanic ☐ Other

### Case Information

**Case Number(s):** \_\_\_\_\_

**Type of Case(s):** ☐ Dependency ☐ EFC/PESS/Aftercare ☐ Truancy ☐ CINS/FINS  
☐ Delinquency ☐ Criminal ☐ Other \_\_\_\_\_

**Date of Appointment:** \_\_\_\_\_ **Referral Judge** \_\_\_\_\_

### Legal Needs/Special Circumstances

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> Mental Illness       | <input type="checkbox"/> Intellectual Disability/Autism | <input type="checkbox"/> Substance Abuse |
| <input type="checkbox"/> Human Trafficking    | <input type="checkbox"/> Counseling Needs               | <input type="checkbox"/> Education Needs |
| <input type="checkbox"/> Medical Needs        | <input type="checkbox"/> Transportation Needs           | <input type="checkbox"/> Competency      |
| <input type="checkbox"/> Probation Conditions | <input type="checkbox"/> Case Resolution Contract       | <input type="checkbox"/> Walker Plan     |
| <input type="checkbox"/> Other: _____         |   |  |

### Case Outcome

**Case Disposition (Date & Outcome):** \_\_\_\_\_

**What were the goals identified at the start of your representation? Please Explain:**

\_\_\_\_\_

**Were the goals met during the representation? Please Explain:** ☐ Yes, fully ☐ Partially ☐ No

\_\_\_\_\_

**Please describe the key legal actions/strategies you undertook during the case representation.**

\_\_\_\_\_

**How helpful was Crossroads' support during your representation? (Check Box Below)**

☐ Extremely helpful ☐ Somewhat helpful ☐ Neutral ☐ Not very helpful ☐ Not at all helpful

**What did Crossroads do particularly well in supporting you during your case?**

\_\_\_\_\_

**What could Crossroads improve for future volunteer attorney support?**

\_\_\_\_\_

**What upcoming training(s) would you like to see to better help you on future Crossroads cases?**

\_\_\_\_\_

**May I contact you so I can prepare a Client Success Story for our stakeholders?** ☐ Yes ☐ No

**Are you available for a new case?** ☐ Yes ☐ No **If no, when available?** \_\_\_\_\_

**Are you willing to serve as a mentor for a new Crossroads attorney?** ☐ Yes ☐ No